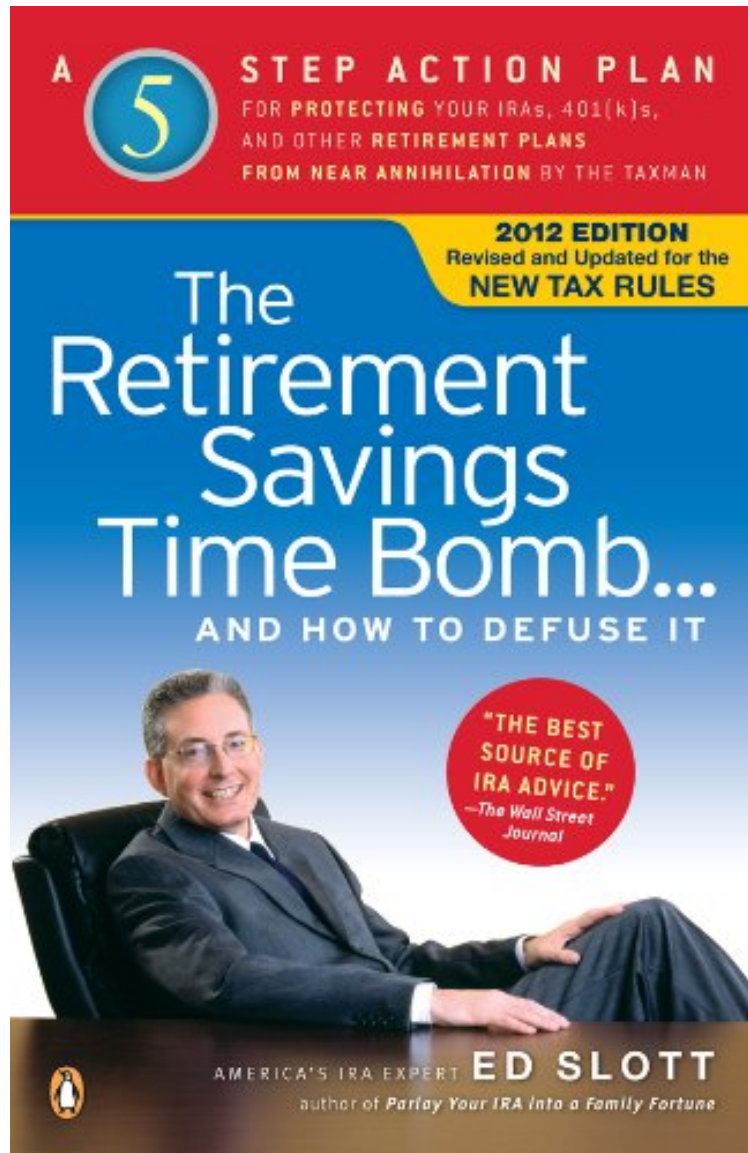


(Download pdf ebook) The Retirement Savings Time Bomb . . . and How to Defuse It: A Five-Step Action Plan for Protecting Your IRAs, 401(k)s, and Other Retirement Plans from Near Annihilation by the Taxman

The Retirement Savings Time Bomb . . . and How to Defuse It: A Five-Step Action Plan for Protecting Your IRAs, 401(k)s, and Other Retirement Plans from Near Annihilation by the Taxman

Ed Slott

DOC | *audiobook | ebooks | Download PDF | ePub



DOWNLOAD



+

READ ONLINE

#111850 in eBooks 2012-01-03 2012-01-03File Name: B007PMH4CS | File size: 34.Mb

Ed Slott : The Retirement Savings Time Bomb . . . and How to Defuse It: A Five-Step Action Plan for Protecting Your IRAs, 401(k)s, and Other Retirement Plans from Near Annihilation by the Taxman before purchasing it in order to gage whether or not it would be worth my time, and all praised The Retirement Savings Time Bomb . . . and How to Defuse It: A Five-Step Action Plan for Protecting Your IRAs, 401(k)s, and Other Retirement

Plans from Near Annihilation by the Taxman:

26 of 28 people found the following review helpful. Pretty basic adviseBy Texas JackThe "time bomb" is all about how to ensure that whatever remains in your tax deferred retirement account (IRA, 401K, HSA, etc) is passed along to your kids (or whoever) AFTER you die and to keep it out of probate court. The solution is to name both primary (usually your spouse) and contingent (usually your kids) beneficiaries for these accounts. Pretty basic advise. He also discusses how to do the same with a bank checking/savings account by filling out a Payable-on-Death (POD) form (available from your bank) or Brokerage account via a Transfer-on Death (TOD) form (available from your broker). Again, very basic advise.4 of 4 people found the following review helpful. Straightforward Guide to Protecting Retirement FundsBy Daniel D. SlosbergEd does a good job of leading you around the do's, the don'ts, and the can do's of IRA's and other retirement accounts 401(k)'s, 403(b)'s, and 457's. He uses concrete examples to demonstrate the calculations required, and he has a sense of humor about the tax traps and degree of complexity in the IRS rules. I learned a lot and had fun doing so.12 of 13 people found the following review helpful. A lot of good informationBy Sable23The book is very comprehensive so everything isn't going to apply to you. However if you are thinking about purchasing this book you probably have some retirement investments in place. This book will probably have the answers to your questions, even if you don't have a couple of million in your IRA. He explains things well and gives you cases of people who have done the right thing and others who have done the wrong thing. It's a good format.

The best source of IRA advice" (The Wall Street Journal), extensively revised and updated for new tax rulesWith the possible exception of home property, the most valuable asset for most Americans is their retirement fund. Yet most people don't know how to avoid the costly mistakes that cause a good chunk of those savings to be lost to needless and excessive taxation. Now, in this fully updated edition of The Retirement Savings Time Bomb, renowned tax advisor Ed Slott explains in clear-cut layman's terms what people need to know to keep their money and pass it on to their families. This book is for every American with savings who is planning to retire.

"Slott's book will show you how to keep your cash all in the family." -USA Today "Ed Slott cuts through the complexities and makes it possible to navigate the maze of retirement plans in such a way that you can find solutions to fit your own financial needs." -MoneyFrom the AuthorThis book has been recently UPDATED to account for the ever-changing tax laws. This version is the most up-to-date book on retirement planning with the newest facts and figures to help you plan a safe and secure retirement.From the Back CoverThrough his simple, effective 5-STEP ACTION PLAN, renowned tax advisor Ed Slott explains in clear-cut laymen's terms what you need to know and do now to insure your financial future, including:protecting your retirement plans from excessive taxationtapping retirement funds for emergency cash without penaltypassing on more of your wealth to your familygetting the most out of the latest tax lawscreating the perfect estate plan, and much more!With trillions of dollars invested in retirement accounts across the country, this book is for every American planning on retiring."Slott's book will show you how to keep your cash all in the family." - USA Today"Ed Slott cuts through the complexities and makes it possible to navigate the maze of retirement plans in such a way that you can find solutions to fit your own financial needs."- Money